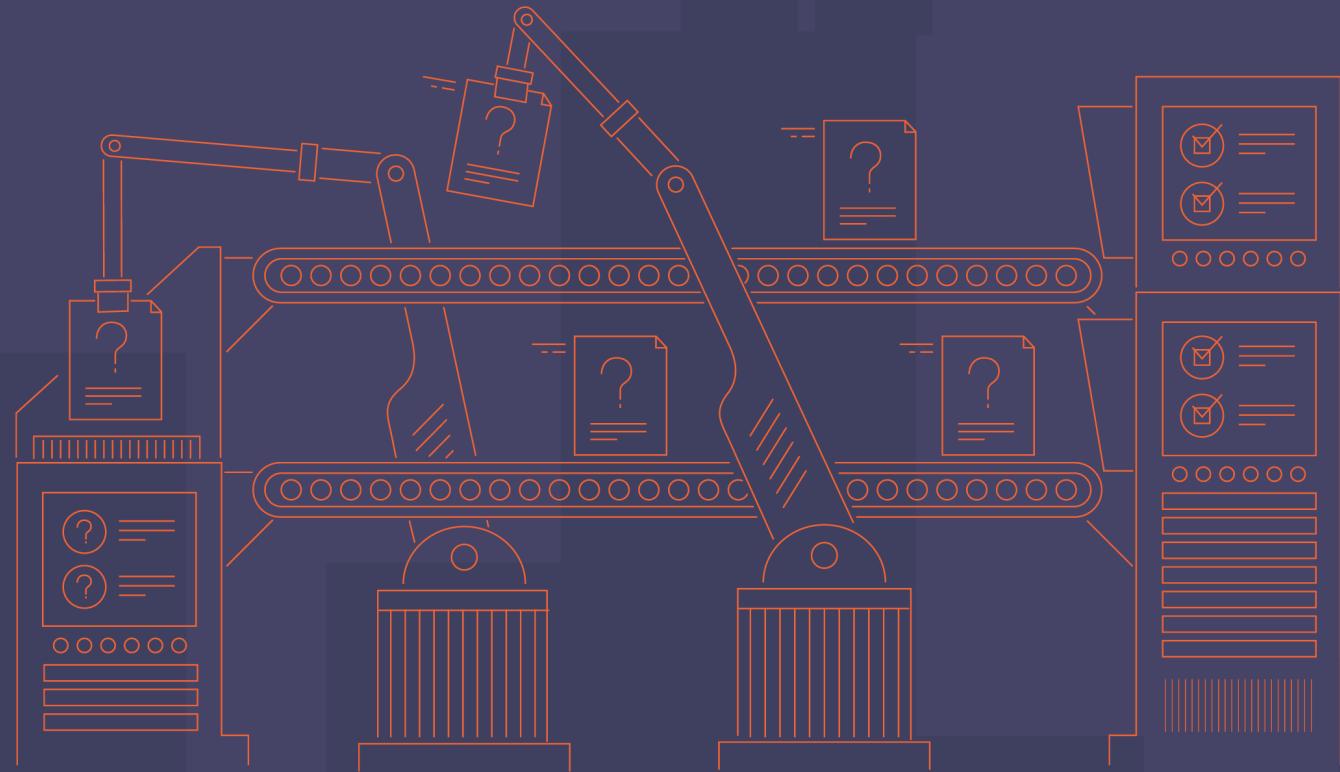


2023 Integrify User Conference

Advanced Form Behaviors



Advanced Form Behaviors

- Advance your forms to the next level with a more interactive user experience by using built in controls and ability to configure the form data to be dynamic.
 - Dynamic List Boxes
 - Query Parameters
 - Search Boxes
 - Regular Expressions
 - CSS

Dynamic List Boxes & using Query Parameters

- Demo form
- Query Parameter Process
 - Passed from form to form
 - Poor man lookup
- Variable Mapping
 - Demo using

Using Search Boxes / Contact Search

- Search Box Tips:
- Should give a descriptive client ID (Naming conventions) for the department since the SBOX mapping shows the Client ID not the label.
- Use case – instead of %
- May need to comment out fields to run query successfully at first when using parameters
- Recommend read only for fields populated from the search box
- Contact Search – usually in conjunction w/ form assigner
 - Using Groups to filter

Regular Expressions & CSS

- Form Demo
- Microsoft Syntax

Custom Block

- Form Demo
 - Static HTML table
 - HTML table populated from a report

Questions?

Make your organization more efficient and productive.

