

Making Life Easier with a Table Maintenance Process

Integrify User Conference 2023



Agenda

- Why use a table maintenance workflow?
- Connecting external DBs
- Workflow configuration

Make your organization more efficient and productive.

Workflows are data-driven in every industry

- List of vendors for invoice approval
- Inventory in a store/warehouse
- Residents/addresses in a county for deed transfers/property assessment
- Current employees for HR tracking and performance reviews
- Donors to a charitable organization for gift officers to follow up with and maintain relationships

Benefits of table maintenance workflows

- Standardize data format
- Instant updates to data that affects other processes
- Empower end users to maintain accurate data without need for SQL knowledge

