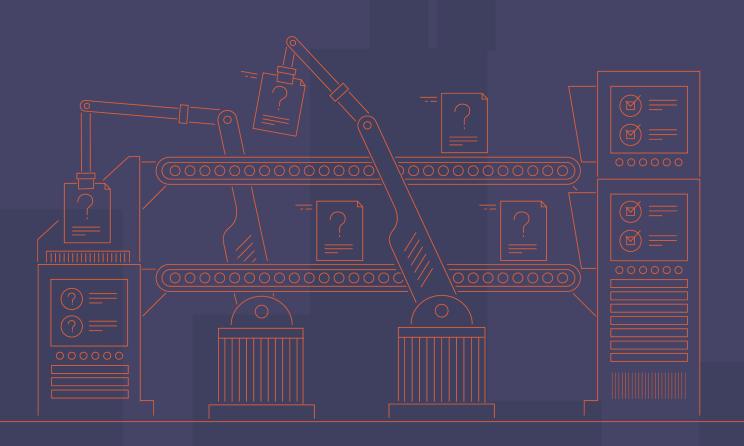# 2023 Integrify User Conference

Workflow Business Rules,
Prefills, Dynamic Names and
Autocompleting Tasks

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Session Breakdown

- Review the various ways to configure your workflow forms and processes to enlighten the user experience.
- Examples will be employed to reinforce the various ways to elevate your processes
  - Business Rules
    - Dynamic Names / Tasks
  - Prefills
  - Autocompleting Tasks

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Business Rules

- Demo process
  - Branching
  - Layered approval
- Dynamic Names for process and tasks

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Prefill Hierarchy - Order does matter!

- Specific prefills
  - Explicitly stated
- Latest Matching value
- Parent process Data
  - Demo process
  - Dynamic process launch name (if desired)
- Specific form within the process

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Auto Completing Tasks

- Demo process
  - Show how to combine data from multiple forms

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Questions?

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